

valartisbank<sup>+</sup>

United States Bankruptcy Court  
Southern District of New York  
Att. Lehman Brothers Holdings Inc  
One Bowling Green  
New York, NY 10004-1408  
USA



Valartis Bank (Liechtenstein) AG  
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Reg.-Nr. FL-0001.534.001-6  
SIC Code: 08803-7  
SWIFT Code: HYIBLI22

Initial  
GMA

Direct line  
00423/265 56 52

Date  
13.8.2014

**Transfer of Claim**  
**ISIN XS0300477709**  
**Court Claim No 56031**

Dear Sirs

We refer to the above mentioned claim. Enclosed please find

- the evidence of transfer of claim
- form 210A

for your files. If there are any questions left just feel free to contact us.

With kind regards

**Valartis Bank  
(Liechtenstein) AG**

Mag. Dr. Gerhard Lackinger  
MOB

Dr. Gabriele Martin-Grass, MMag.(FH)  
Executive Director

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc \_\_\_\_\_,

Case No. 08-13555 (JMP)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Valartis Bank (Liechtenstein) AG

Name of Transferee

Name and Address where notices to transferee should be sent:  
Schaaner Strasse 27  
9487 Gamprin-Bendern LIECHTENSTEIN

Phone: 00423 265 56 56

Last Four Digits of Acct #: 3700

Name and Address where transferee payments should be sent (if different from above):

Swiss Euro Clearing Bank GmbH  
Solmsstr. 83, D-60486 Frankfurt/Main

Phone: 0049 69 979898-0

Last Four Digits of Acct #: 3700

Rothschild Bank AG

Name of Transferor

Court Claim # (if known): 56031

Amount of Claim: EUR \$1,100,000.00

Date Claim Filed: 10/29/2009

Phone: 0041 44 384 76 60

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Valartis Bank (Liechtenstein) AG  
Transferee/Transferee's Agent

Date: 08/13/2014

*[Handwritten signature of Valartis Bank (Liechtenstein) AG]*  
*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

EINGEGANGEN

25. Juni 2014

MGS

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Rothschild Bank AG** ("Transferor") unconditionally and irrevocably transferred to **Valartis Bank Liechtenstein AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 56031) of EUR 1'100'000 in nominal value/units related to the security with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED ON May 27, 2014.

Rothschild Bank AG

By: \_\_\_\_\_  
Name: Michael Harrer  
Title: Vice President

By: \_\_\_\_\_  
Name: Michael Niggeler  
Title: Executive

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount of Claim related to Security
XS0300477709	56031	October 29, 2009	Lehman Brothers Treasury Co. BV	EUR 1'100'000